

Name of warrant VRE/ACBS/Call/EU/Cash/9M/08
Company name ACB Securities Company Ltd.
Subject Report on the result of covered warrant distribution

Content:
ACB Securities Company Ltd. announces the report on the result of covered warrant distribution as follows:

Issuer: ACB Securities Company Ltd.
Head office: 41 Mac Dinh Chi street, District 1, HCM City.

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant VRE/ACBS/Call/EU/Cash/9M/08
security: VRE
Issuer of underlying security: VINCOM RETAIL JOINT STOCK COMPANY
Warrant type (call/put): Call
Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 9 months
Expiration date: May 4, 2022
Conversion ratio: 5:1
Exercise price (exercise index): 30,000 VND
Value of collateral: 3,000,000,000 VND
Quantity of warrants registered for offering: 5,000,000 warrants

2. Information on the offering:

Start date of offering: August 04, 2021
End date of distribution: August 04, 2021
Time of subscription: August 04, 2021
Payment date for warrant purchase: August 04, 2021
End date of warrant transfer: August 04, 2021

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,200	5,000,000	21,839,800	4,999,200	288	283		99.984%
- Local investors	1,200	5,000,000	21,839,800	4,999,200	288	283		99.984%
- Foreign investors								
2. Institutional investors, of which:	1,200	5,000,000	0	0	0	0		0.000%
- Local investors	1,200	5,000,000	0	0	0	0		0.000%
- Foreign investors								
Total		5,000,000	21,839,800	4,999,200	288	283	800	99.984%

III. Summary of results

1. Quantity of distributed warrants: 4,999,200 warrants, accounting for 99.984% of the offered warrants.
2. Total proceeds of the sale of warrants: 5,999,040,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 5,999,040,000 VND